

JOCO VITA Tax Year 2024

| TOTAL                            |                    | Grants Pass        | Cave Junction    | Library          |
|----------------------------------|--------------------|--------------------|------------------|------------------|
| Number of Returns Filed:         | 1455               | 1084               | 170              | 201              |
| -- Rural                         | 611                | 377                | 170              | 64               |
| --City                           | 844                | 707                | 0                | 137              |
| Number Efiled                    | 1438               | 1078               | 168              | 192              |
| Number Paper                     | 17                 | 6                  | 2                | 9                |
| Average AGI                      | \$36,492           | \$38,252           | \$36,182         | \$27,266         |
| Median AGI                       | \$27,861           | \$29,946           | \$26,742         | \$20,407         |
| Number AGI < 60K                 | 1196               | 875                | 139              | 182              |
| Total of Refunds Fed             | \$1,173,749        | \$887,365          | \$159,965        | \$126,419        |
| Total of Refunds State           | \$630,017          | \$477,357          | \$76,849         | \$75,811         |
| <b>TOTAL REFUNDS</b>             | <b>\$1,803,766</b> | <b>\$1,364,722</b> | <b>\$236,814</b> | <b>\$202,230</b> |
| <b>EST SAVINGS PAID TAX PREP</b> | <b>\$436,500</b>   | <b>\$325,200</b>   | <b>\$51,000</b>  | <b>\$60,300</b>  |
| Number clients under 30          | 89                 | 56                 | 14               | 19               |
| Number clients 31-50             | 173                | 141                | 16               | 16               |
| Number clients 51-60             | 126                | 93                 | 16               | 17               |
| Number clients 60+               | 1063               | 794                | 124              | 145              |
| Total EIC Fed                    | \$244,782          | \$176,295          | \$35,072         | \$33,415         |
| Total EIC State                  | \$23,300           | \$16,068           | \$3,633          | \$3,599          |
| <b>TOTAL EIC</b>                 | <b>\$268,082</b>   | <b>\$192,363</b>   | <b>\$38,705</b>  | <b>\$37,014</b>  |
| Total All Addtl Child Credits    | \$103,215          | \$63,883           | \$14,698         | \$24,634         |
| Total Child Tax Credit           | \$209,598          | \$138,651          | \$23,981         | \$46,966         |
| Total Education Credit           | \$15,368           | \$15,368           | \$0              | \$0              |
| <b>--- Total All Credits</b>     | <b>\$520,544</b>   | <b>\$410,265</b>   | <b>\$38,679</b>  | <b>\$71,600</b>  |
| Number of Vets                   | 233                | 181                | 33               | 19               |
| Number Served on Returns         | 2082               | 1572               | 263              | 247              |
| Walkins in addition to above     |                    |                    |                  |                  |
| -- Questions                     |                    |                    |                  | 78               |
| --Appts Made as Result           |                    |                    |                  | 38               |
| -- Tech Assist                   |                    |                    |                  | 8                |
| -- No Need to File               |                    |                    |                  | 40               |

82.20%

*Includes all Credits*